

Focused on private equity

Expertise across the sector

What we do for our clients

Our international team of lawyers has many years' experience of advising on all areas of specialist private equity transactions, across every major jurisdiction.

As well as longstanding relationships with a large number of providers of private equity on both a national and international basis, we also regularly advise management teams, corporate and individual vendors and providers of debt finance on private equity transactions.

Our experience and client base ensures that we remain at the forefront of issues affecting the private equity industry, allowing us to bring direct, hands-on experience to transactions.

Our main services include:

- start-up capital raising
- development capital
- management buy-outs and buy-ins
- venture capital
- change of ownership transactions
- institutional investments/leveraged buy-outs
- public to private transactions.

Innovation in our sector

Eversheds have developed a unique way of delivering large projects and deals called DealTrack. This gives you greater control and predictability, allowing you to reduce workload, minimise disruption and get the best project outcome, on time and within budget.

Independent comment

"We needed an adviser that could deliver seamless service across jurisdictions and give us confidence that the transaction would be completed to our requirements. Through its international network the Eversheds team was able to maintain control throughout the process and showed persistence in the face of complicated circumstances and a constantly shifting timetable."

Richard Caston, RJD Partners Limited

"Without exception, your team displayed a high level of common sense, commercial focus and strong project management skills. I can honestly say without the drive and commitment of you and your team the deal would not have completed. I look forward to working for you again."

James Benfield, Baird Capital Partners Europe

"I have done many of these exit transactions. I have dealt with very good lawyers and adequate lawyers, but the team at Eversheds were very much at the top of any team that I have dealt with over the last twenty years."

David Fraser, Director & Non-Executive Chairman, Calverley House Ltd

Did you know?

- 1** The first quarter of 2010 saw 9 large (values greater than €150m) buy-outs worth €3.7bn. Only in Q1 of 2001, 2007 and 2008 were the volumes and values greater. The first quarter for 2010 was almost the same as the total for the year of 2009. (Source: Private Equity Insight)
- 2** We have worked on private equity deals in all sectors, including healthcare, telecoms, energy, retail and transport.
- 3** We work with some of the world's leading private equity institutions, including LDC, HSBC Private Equity, Barclays Private Equity, CBPE Capital, RJD Partners, ECI Partners, Endless LLP and Inflexion.
- 4** In 2009-2010 we acted on 55 deals, with a combined value of £1,960m.
- 5** The Legal 500 says *"Eversheds LLP's practice, under Richard Moulton, benefits from the firm's active regional network and an excellent volume of mid-market deal flow. New clients include Inflexion Private Equity and Endless LLP."*
- 6** We actively look for ways in which we can effect introductions and facilitate business opportunities through our significant network of national and regional contacts to further develop our relationships with our clients.
- 7** Our UK team comprises over 40 lawyers, including 12 partners, who together have many years' experience of advising on all areas of specialist private equity transactions. Our transactional private equity lawyers have all had a good grounding in, and have extensive experience of, all transactional areas of corporate law.
- 8** We have a range of award winning pricing models and solutions designed to deliver consistent approach and predictability of both timing and costs with total transparency, so our clients are involved and informed at all stages of the transaction.

Key contacts

For further information, please contact:

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